GIVE WISELY THROUGH YOUR IRA
DELAWARE STATE UNIVERSITY
SETTING UP YOUR QUALIFIED CHARITABLE DISTRIBUTION (FOR IRA HOLDERS, 70.5 YEARS OF AGE AND OLDER):

1. Decide on your level of giving and whether this will be a one-time or annually renewed gift.
2. Reach out to your retirement account administrator and direct them to make a qualified charitable distribution to Delaware State University.
3. Let us know about your gift and whether or not it will renew annually so we can properly record and recognize your support.

You can reach us anytime at 302-242-2784.

Sound simple? It is! Reach out to our team, your financial planner or retirement account administrator today to get started.

CONTACT US

Contact us at any time to discuss your Qualified Charitable Distribution plans and all planned giving options. To get started, contact our Director of Major Gifts at 302-242-2784 or jrodstrom@desu.edu or visit us online at www.desu.edu/giving/planned-giving.

YOU CARE DEEPLY ABOUT DELAWARE STATE UNIVERSITY.

Qualified Charitable Distributions help you give wisely. Our team is here to help guide you through the tax advantages and other benefits of a Qualified Charitable Distribution (“QCD”) as part of your IRA’s annual Required Minimum Distribution.

Typically, Required Minimum Distributions are taxed like any other form of income. QCDs, however, allow donors like you to roll over funds directly from an IRA to Delaware State University and avoid taxes on the funds you contribute. These contributions can be for any amount up to $100,000 each year and can represent a significant form of annual tax savings.

LEARN MORE

www.desu.edu/giving/planned-giving

SECURING YOUR COMMITMENT

If making a Qualified Charitable Distribution to Delaware State University is important to you, we ask you to consider completing the below QCD intention form to help our team understand where you are in the decision-making process to make a QCD contribution here at Delaware State University.

______________________________
Name         Graduation Year

Please check one of the following:

___ I have already made contributions from my IRA and would like to continue making these contributions into the future.
___ I would like to start making QCD contributions to Delaware State University and want to speak with a member of the University Advancement team.
___ I would like to learn more about the benefits of Qualified Charitable Deductions before making a decision.
___ I would like to explore other giving opportunities at Delaware State University.

______________________________
Address        City   State  ZIP code

______________________________
Home   Telephone  Mobile Telephone  Email Address

______________________________
Signature        Date

You can reach us anytime at 302-242-2784.
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